



ODS 2010 Behavioral Health Record Review - Global Scores

| | |
|------|--|
| 93% | 1- Do all pages contain patient name and/or patient identification number? |
| 97% | 2- Is address contained in demographic information? |
| 97% | 3- Is home phone contained in demographic information |
| 93% | 4- Is marital status contained in demographic information? (N/A if child) |
| 94% | 5- Is guardianship information documented, when appropriate? |
| 93% | 6- Are emergency contacts documented? |
| 95% | 7- Is there a consent to treatment form in the treatment record? |
| 98% | 8- Is there a release of information form in the treatment record? (N/A if no previous treatment and no other providers/family with whom to coordinate care) |
| 84% | 9- Do all entries in the treatment record include the responsible clinician's name and professional |
| 100% | 10- Are all the entries dated? |
| 100% | 11- Is the record legible? |
| 100% | 12- Are medication allergies and adverse reactions to medications or the lack of them (NKDS/NKA) prominently displayed on the outside of the record or immediately upon opening the record? (N/A if chart is for therapy services only--no medical/psychiatric services) |
| N/A | 13- Is there documentation of informed consent for medication? (N/A if provider is not prescribing) |
| 88% | 14- Is there documentation of coordination of care with PCP and/or other medical providers? (N/A if patient refuses or has no medical providers) |
| 100% | 15- Is the record organized, permitting effective patient care and quality review? |
| 70% | 16- Are all documents in the record securely attached in the chart? |
| 92% | 17- Are relevant medical conditions listed, identified and revised? |
| 87% | 18- Is there documentation of a medical and psychiatric history which includes previous treatment dates, practitioner identification, therapeutic interventions and responses, sources of clinical data, relevant family information? |
| 85% | 19- If the patient is 17 y.o. and younger, does the history include prenatal and perinatal events, along with complete developmental history (physical, psychological, social, intellectual, and academic history)? |
| 87% | 20- If patient is 12 y.o. or older, is there documentation of past and present use of tobacco, alcohol, illicit, prescribed and over-the-counter drugs? |
| 99% | 21- Is there documentation of presenting problems, along with relevant psychological and social conditions affecting the patient's psychiatric status? |
| 85% | 22- Is there an assessment of special status situations, such as imminent risk of harm, suicidal ideation, or elopement potential? |
| 89% | 23- Is there documentation of a mental status evaluation that includes affect, speech, mood, thought content, judgment, insight, attention or concentration, memory |
| 93% | 24- Is a DSM-IV diagnosis documented? |
| 96% | 25- Is the DSM-IV diagnosis consistent with the presenting problems, history, mental status examination, and/or other assessment data? |
| 2% | 26- Is there documented use of a standardized screening tool for alcohol (e.g, CAGE, A 4 question |
| 19% | 27- Is there documented use of a standardized screening tool for for depression (e.g., PHQ-9, A 9 question depression screening)? |
| 90% | 28- Are treatment plans consistent with diagnoses? |
| 88% | 29- Do treatment plans have objective measurable goals? |
| 80% | 30- Is there documentation that the patient or responsible party understands the treatment plan? |
| 92% | 31- Is the focus of treatment interventions consistent with the treatment plan goals and objectives? |

| | |
|------|---|
| 100% | 32- Is there documentation of what medications have been prescribed, the dosages of each and the dates of initial prescription or refills? (N/A if chart is for therapy services only--no |
| N/A | 33- Are results of laboratory tests found in record? (N/A if provider has not ordered any lab tests) |
| 100% | 34- If a consultation is ordered, is there a report in the record? |
| 91% | 35- Are the patient's strengths and limitations in achieving the treatment plan goals and objectives documented in the progress notes? |
| 68% | 36- Is there documentation that patients who become homicidal, suicidal, or unable to conduct activities of daily living are promptly referred to the appropriate level of care? |
| 17% | 37- Is there consistent use of an objective outcomes measure? |