



# Treatment plan | PT/OT/SPT/chiro/acupuncture/naturopath

PROVIDER: If your assessment form clearly addresses the issues on this form you may submit it instead.

Date of submission \_\_\_\_/\_\_\_\_/\_\_\_\_

Please check type of care:  Initial care  Continuing care

## SECTION 1 | Patient information

Last name	First name	M.I.	Gender: <input type="checkbox"/> M <input type="checkbox"/> F	Age	Date of birth (mm/dd/yyyy)
Patient address		City		State	ZIP
Insured I.D. number	Insured last name	Insured first name		M.I.	Phone number
Treating provider name		TIN			Phone number/fax
Provider/group address		City		State	ZIP

## SECTION 2 | Patient's current medical history

Subjective complaints:	Mechanism of onset for primary diagnosis
Lost days from work to date: ____ Days of work restriction date: ____	Date of onset ____/____/____ Date of initial evaluation ____/____/____
Objective findings date obtained ____/____/____	<input type="checkbox"/> Acute trauma <input type="checkbox"/> Worsening or prior illness/injury
Inspection/palpitation	<input type="checkbox"/> Repetitive motion <input type="checkbox"/> Gradual onset
	<input type="checkbox"/> Chronic <input type="checkbox"/> Other
Summary of clinical findings (orthopedic, neurologic, additional info.)	Description: _____
Date of first tx at this office for this condition: ____/____/____	Anticipated release date: ____/____/____

## SECTION 3 | Diagnosis and treatment plan

ICD-9 Code	Description	Pain scale (0-10)	Activities of daily living <i>Functional limitations (check all that apply)</i>
1. Primary:		____/10	<input type="checkbox"/> Locomotion/movement
2. Secondary:		____/10	<input type="checkbox"/> Bed mobility
3. Additional:		____/10	<input type="checkbox"/> Transfers (such as moving from bed to chair, from bed to commode)
4. Additional:		____/10	<input type="checkbox"/> Walking _____ (duration/distance)
Treatment goals <i>Functional improvement and outcomes expected</i>			<input type="checkbox"/> Stair climbing
Treatment plan			<input type="checkbox"/> Self care (such as bathing, dressing, eating, toileting)
From: ____/____/____			<input type="checkbox"/> Home management (such as household chores, shopping, driving/transportation, care of dependents)
To: ____/____/____			<input type="checkbox"/> Community and work activities
Anticipated # of visits _____			<input type="checkbox"/> Work/school
Patient home care:			<input type="checkbox"/> Recreation or play activities
Complicating factors:			<input type="checkbox"/> Lifting/carrying
			<input type="checkbox"/> Overhead _____ lbs. <input type="checkbox"/> From waist _____ lbs. <input type="checkbox"/> From floor _____ lbs.
			<input type="checkbox"/> Other _____

## SECTION 4 | Authorization

I declare that the above information is true and correct to the best of my knowledge. Further, it is my professional judgement that physical therapy is not contraindicated for this patient. If I am required under state law to obtain a prescription prior to rendering this, I have obtained such prescription in compliance with state law.

Signature \_\_\_\_\_

Date \_\_\_\_\_